

POST FUNDING ANALYSIS REPORT

As the department responsible for distributing and using the Hotel Occupancy Tax (HOT or HOT Tax) Revenue collected by and for the City of Uvalde, we were very glad to extend to your organization HOT tax funds for the use you indicated in your original application.

Please complete the below report with accurate and complete information to the best of your ability.

For any questions, or to request a physical copy, please contact the Department of Arts, Culture, & Tourism office at: 830.278.4184.

Please complete this form and email it to <u>tourism@uvaldetx.gov</u>, and CC <u>cvisel@uvaldetx.gov</u>.

PROCEDURES AND DEADLINES

Report Deadline

This HOT Tax Post Funding Analysis Report must be fully completed and submitted to the Department of Arts, Culture, & Tourism (DACT) no more than 60 days after the date of which the requested funding's project or event had its end date.

Today's Date* (required)	
Last Day of Funded Project/Event Completion* (required)	

Notification to Applicants

The Department of Arts, Culture, & Tourism of the City of Uvalde may request additional materials due and deadlines for submission of same, up to 90 days after submission of this report.

A failure to submit this report, or any additional requested materials, may result in funds being requested to be returned or future applications not being granted.

HOT Tax Applicable Use

Applicable HOT Tax use, as per the City of Uvalde Code of Ordinances: 3.20.060 A, can be viewed **HERE**, and states: The revenues from the hotel occupancy tax shall be used for any of the purposes enumerated in **Chapter 351 of the Texas Tax Code**, as it now exists or as may be hereafter amended.

Chapter 351 of the Texas Tax Code can be viewed HERE. (See Subchapter B, Use and Allocation of Revenue.)

More information regarding **applicable use of Hotel Occupancy Tax (HOT Tax) Revenue** can be found on pages 7-15 <u>HERE</u>, courtesy of the Texas Municipal League, and on the State Comptroller website, <u>HERE</u>.

Texas Tax Code Use Categories

The Texas Tax Code (Code) Sec 351.101 (5) defines a tourist as an individual who travels from the individual's residence to a different municipality, county, state or country for pleasure, education, or culture.

The (Code) states that **revenue derived from hotel occupancy tax may be used <u>only if</u> <u>both parts</u> of the following two-part test are met:**

- Part One of the test requires that usage of HOT funds must directly enhance and promote visitors and the convention and hotel industry as permitted by Subsection (a) of the Code.
- Part Two of the test requires that all expenditures must clearly fit into one of the statutorily provided categories listed below:

Categories

- **A:** Convention center facilities or visitor information centers: the acquisition of sites for and the construction, improvement, enlarging, equipping, repairing, operation, and maintenance of convention center facilities or visitor information centers, or both;
- **B:** Registration of convention delegates: the furnishing of facilities, personnel, and materials for the registration of convention delegates or registrants;
- **C: Advertising**, and conducting solicitations and promotional programs to attract tourists and convention delegates or registrants to the municipality or its vicinity;

D: Promotion of the arts: the encouragement, promotion, improvement, and application of the arts, including instrumental and vocal music, dance, drama, folk art, creative writing, architecture, design and allied fields, painting, sculpture, photography, graphic and craft arts, motion pictures, radio, television, tape and sound recording, and other arts related to the presentation, performance, execution, and exhibition of these major art forms;

E: Historical restoration and preservation projects or activities: historical restoration and preservation projects or activities or advertising and conducting solicitations and promotional programs to encourage tourists and convention delegates to visit preserved historic sites or museums: (a) at or in the immediate vicinity of convention center facilities or visitor information centers; or (b) located elsewhere in the municipality or its vicinity that would be frequented by tourists and convention delegates;

F: Signage: Funding of signage directing the public to sights and attractions that are frequently visited by hotel guests. Must comply with all signage regulations.

G: Transportation Systems for Tourists: Funding City or privately owned and operated transportation systems to transport tourists from hotels in and near the city to touristic attractions in or near the City. The law specifically prohibits the use of the local hotel tax to cover the costs for a transportation system that serves the general public.

H: Sporting Events: expenses, including promotion expenses, directly related to a sporting event in which the majority of participants are tourists who substantially increase economic activity at hotels and motels within the municipality or its vicinity.

Maximum Funding Guidelines

- -All funding requests should be for fifty percent (50%) or less of Applicant's total projected gross revenue from the event/activity/facility.
- -All advertising requests must be fifty percent 50% or less than the gross advertising expenditures.

-Applicants must match at least a one-to-one of the total funds requested from the DACT and provide detailed support for all advertising expenditures so that the equal to or more than one-to-one match can be verified by the DACT.

Post Funding Agreement

As designated by the State of Texas, HOT tax use must be documented.

By completing the application, <u>you agreed to complete this Post-Funding Compliance</u>

Analysis Report no more than 60 days after the last day of the event or project.

GRANTEE INFORMATION

Organization
Organization Name*(required)
Tax Identification Number
Entity's Creation Year*(required)
Contact Information
Phone*(required)
Email*(required)
Physical Address*(required)
Website For Event, Project, or Sponsoring Entity*(required)
Authorized Representative Contact Information
Authorized Representative 1
Name*(required)
Cell Phone*(required)
Email*(required)
Additional Authorized Representative

General Information

For-Profit or Non-Profit Status

For-Profit
Non-Profit, 501c

Non-Profit, 501c(2): Title Holding

Trust Corporation

Non-Profit, 501c(3): Charitable

Non-Profit

Non-Profit, 501c(4): Community Welfare

Organization

Non-Profit, 501c(19): Veterans

Organization

Non-Profit, 501c(6): Civic League

Organization

Organization Mission Statement/Purpose Summary
Use Information
Name of Event or Project*(required)
Event or Project START Date*(required)
Event or Project END Date*(required)
Event or Project Website
Event or Project Description*(required)
Include background information if held previously.

Use Category*(required)

A: Convention Center or Visitor Information Facilities

B: Registration of Convention Delegates

C: Advertising

D: Promotion of the Arts

E: Historical Restoration and Preservation Projects or Activities

F: Signage

G: Transportation Systems for Tourists

H: Sporting Events

CHOOSE ONLY ONE. Primary purpose of funded use, as per categories listed in detail in section above.

Event or Project Finances

AMOUNT OF HOT TAX REQUESTED FOR THIS PURPOSE:*(required)
AMOUNT OF HOT TAX GRANTED FOR THIS PURPOSE:*(required)
Granted Funds Check Date*(required)
Granted Funds Check Number*(required)
Granted Funds Check Issuer*(required)
What were the TOTAL COSTS for this event or project? *(required)
Percentage of TOTAL COSTS used by HOT Tax Received:
MUST BE LESS THAN 50% OR A 1:1 MATCH
List other organizations, government entities, and grants that have offered financial suppor
to your project:
List of all contractors/architects/engineers paid to work on this project:*(required)
Economic Impact Data
Address of Convention Center or Visitor Information Facility:*(required)

- Survey Results or Any Other Supporting Economic Impact Data:
 - Please attach.
- Photo of Final Build/Improvement:
 - o Please attach.
- Event or Project Drafts/Renderings/Design Files of completed project or event poster or ad(s) used:*(required)
 - o Please attach.